# The Flow of Meat & Poultry





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#### June – July Meat & Poultry SY 07 Surveys

- Smothers out supply and production
- ✓ Better prices in late spring and fall vs. summer
- ✓ Most appropriate for bulk at end of the SY
- ✓ Feeds the pipeline for the new SY

## State or District Bulk Request Dates...??? What do they mean??

- **XLV** Beef and Pork
  - **\*Frozen 1st and 2nd half of month requested**
  - **★Boneless fresh 3 day window**
- ★ PY Chicken, Turkey and Eggs
  - Chilled AMS coordinated with Processor Vertically integrated
- Processor controls production and inventory \*things change

### End of year purchases.....

Carry over implications...



Inventory
and
Entitlement
???



- How to charge RA entitlement crossing SYs
- Entitlement draw down should occur on the front end with raw material order.
- Will the processor store? What are the cost of a direct delivery for State/School storage?

### Substitution and Negative Inventory .....

#### OK BUT....

- There are risks when YOUR order hasn't been purchased
- If in negative inventory States don't cancel
- Coordinate and communicate with processor--FNS-HQ will not cancel orders

### Start to Manage .....



- **✓** Raw inbound nationally
- ✓ Spreading out orders for the large bulk programs

- ✓ Split shipment across available delivery dates
- ✓ Use BB on ECOS & coordinate with processor request dates

#### Dollars set aside in the plan.....



- ✓ How States "request" dates-coordination with processor
- ✓ FNS monitors dollars nationally-creating invitations based on
  request--then market takes over